NextNRG

POWERING WHAT'S NEXT

Executive Summary - Q4 2025

Disclaimer

This presentation contains "forward-looking statements." Forward-looking statements reflect our current view about future events. When used in this presentation, the words "anticipate," "believe," "estimate," "expect," "future," "intend," "plan," or the negative of these terms and similar expressions, as they relate to us or our management, identify forward- looking statements. Such statements, include, but are not limited to, statements contained in this executive summary relating to our business strategy, our future operating results and liquidity and capital resources outlook. Forward- looking statements are based on our current expectations and assumptions regarding our business, the economy and other future conditions. Because forward–looking statements relate to the future, they are subject to inherent uncertainties, risks and changes in circumstances that are difficult to predict. Our actual results may differ materially from those contemplated by the forward-looking statements. They are neither statements of historical fact nor guarantees of assurance of future performance. We caution you therefore against relying on any of these forward- looking statements. Important factors that could cause actual results to differ materially from those in the forward-looking statements include, without limitation, our ability to raise capital to fund continuing operations; our ability to protect our intellectual property rights; the impact of any infringement actions or other litigation brought against us; competition from other providers and products; our ability to develop and commercialize products and services; changes in government regulation; our ability to complete capital raising transactions; and other factors relating to our industry, our operations and results of operations. Actual results may differ significantly from those anticipated, believed, estimated, expected, intended or planned. Factors or events that could cause our actual results to differ may emerge from time to time, and it is not possible for us to predict all of them. We cannot guarantee future results, levels of activity, performance or achievements. Except as required by applicable law, including the securities laws of the United States, we do not intend to update any of the forward-looking statements to conform these statements.
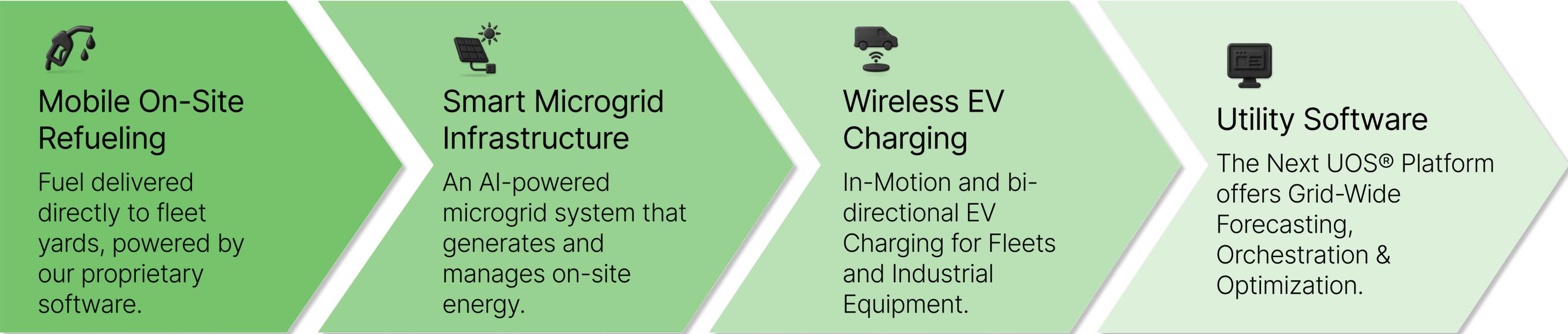
NextNRG

Who We Are

NextNRG is building a first of its kind energy company, that delivers fueling, energy generation, storage, and distribution. Powered by patented AI technology, we are solving legacy energy inefficiencies to create the only vertical ecosystem from the pump, to the grid, to the plug.

NextNRG

NextNRG: A Unified Energy Ecosystem

Our patented, AI-powered energy ecosystem solves inefficiencies across fueling, energy generation, storage, and distribution. Unlocking resilience and savings for fleets, facilities, and utilities.

Mobile On-Site Refueling

Fuel delivered directly to fleet yards, powered by our proprietary software.

Smart Microgrid Infrastructure

An AI-powered microgrid system that generates and manages on-site energy.

Wireless EV Charging

In-Motion and bi-directional EV Charging for Fleets and Industrial Equipment.

Utility Software

The Next UOS® Platform offers Grid-Wide Forecasting, Orchestration & Optimization.

Proven & Scaling

In-Market With Strong Pipeline

In Development

In Development

NextNRG

Mobile Fuel Delivery: A Proven Growth Engine

A proven business with successful operations since 2016, mobile fuel delivery has established NextNRG as a leader in fleet efficiency, continuing to accelerate growth at scale.

Anchor accounts and targeted M&A provide the foundation for route optimization and efficiency, enabling NextNRG to dominate markets where others could not scale. This proven formula accelerates our growth and adoption, underpinning our rapid revenue growth from FY'24 of $27.8M to FY'25 $80.7M(P).

Demonstrated Results:

25% ↑ Vehicle Operational Time

15% ↓ Fueling Cost

30% ↓ Vehicle Disruption Time

20% ↑ Driver Productivity

Growth Metrics:

	Trucks	Sites	Total Gallons	Revenue
2024	66	5	7.2M	$27.8M
2025	141	15	34.5M	$80.7M

Existing Customers:

Kroger · DUNKIN' DONUTS · NCL NORWEGIAN CRUISE LINE · IRON MOUNTAIN

NextNRG

Smart Microgrids: AI-Driven Energy Systems at Scale

NextNRG designs and deploys complete microgrid systems, integrating various energy resources with our patented AI controller to optimize generation, storage, and distribution.

NextNRG delivers intelligent energy system, not just microgrids. Our patented AI controller integrates energy resources, to dynamically adjust when to generate, store, or dispatch power. This delivers unmatched efficiency, resilience, and cost savings. With projects already in-market, our microgrids form the foundation for EV charging and grid-scale utility solutions.

What Sets Our AI Powered Controller Apart:

✅ Predicts energy demand, weather, and battery performance forecasting.

✅ Optimizes energy flow in real-time, minimizing cost and maximizing efficiency.

✅ Automatically dispatches the most reliable, lowest-cost power source.

✅ Prevents outages and ensures resilience with continuous predictive diagnostics.

Projects In Progress:

Market	Tribal	Healthcare	Municipality
Sites	1	2	1

Project Pipeline:

Market	Theme Park	Retail	EV Charging
Sites	5	5	5

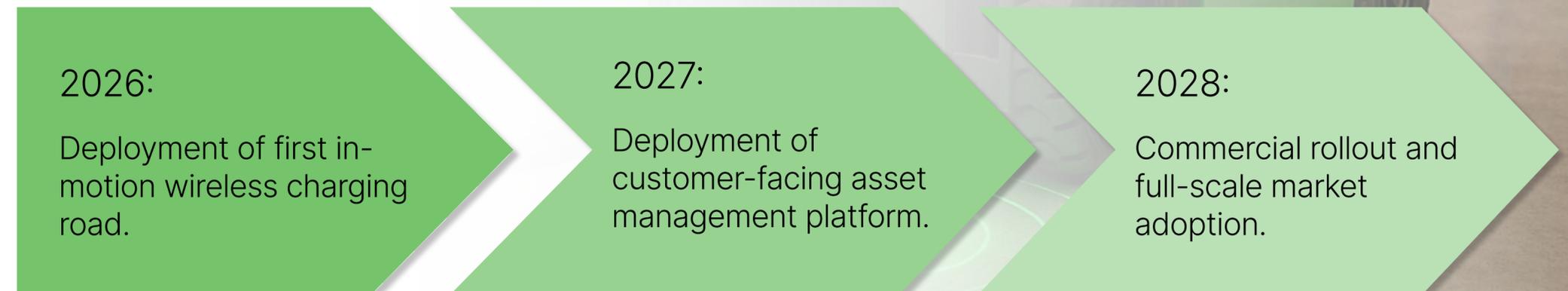NextNRG

Dynamic Wireless EV Charging: Power in Motion

NextNRG's patented wireless EV charging technology represents the next generation of energy distribution, seamlessly integrating with our microgrids to enable in-motion charging for fleets and industrial equipment.

NextNRG's wireless EV charging extends our ecosystem beyond plug-in infrastructure. Powered by patented technology, vehicles can charge while stationary or in motion, reducing downtime and enabling continuous fleet operations. When paired with our AI-driven microgrid systems, this innovation forms the first truly intelligent, end-to-end energy network by allowing you to access energy generated and stored on site to power you chargers. When combined this positions NextNRG to be a leader in fleet and industrial electrification.

What Sets Us Apart:

↓ 30% Total Cost of Ownership

↑ 15-25% Vehicle Uptime

↓ Up To 50% Battery Size

~90% Charging Efficiency

Development Roadmap:

2026:

Deployment of first in-motion wireless charging road.

2027:

Deployment of customer-facing asset management platform.

2028:

Commercial rollout and full-scale market adoption.

NextNRG

Utility Software: AI for Grid-Wide Optimization

NextNRG's Utility Operating System empowers utility providers with predictive AI insights to optimize generation, storage, and distribution. Unique data insights driving reduced costs, system wide efficiency, and grid resilience.

Our patented AI technology doesn't stop at fleets and facilities, it scales to the grid. Our Utility Operating System (The Next UOS®) provides utility operators with predictive analytics and optimization tools that reduce costs, improve reliability, and accelerate integration of renewable resources. By offering real-time forecasting and orchestration across distributed energy resources, our software transforms how utilities generate, store, and distribute energy. As the intelligence layer of our ecosystem, our patented software positions NextNRG to expand from local solutions to global grid-scale impact.

What Sets Us Apart:

The Next UOS® is live with one of the largest utility providers in the US. Serving nearly 12M customers and 6.6M meters, our technology has proven to drive:

↓10% Power Downtime   ↓5-7%Cost of Energy

↓17% Minutes Interrupted   95% Predictive Accuracy of Generation Output

           ↓ **32% reduction in O&M costs**

NextNRG

Our Patents

Utility & Smart Grid Patents

AI/ML-Powered Smart Microgrid Controller Patent #US10326280

Portable Emergency AC Energy (PEACE) Controller Patent #US10958211

Rencast Predictor Patent #US11022720

Battery State of Charge (SOC) System Patent #US10969436

Wireless EV Patents

Bidirectional Wireless Power Transfer System Patent #US10637294B2
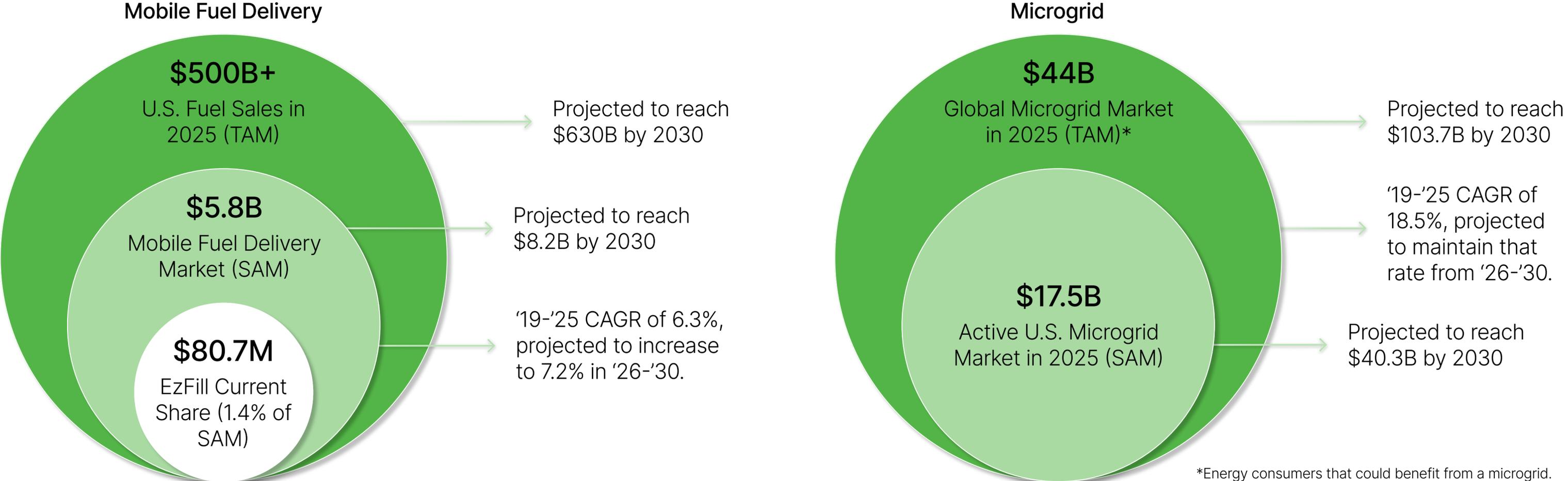
Advancements in Inductive Power Transfer Systems Patent #US9919610B1

Wireless EV Charging Station Patent #US9731614B1

Parking Lot Bumper Inductive Charger Patent #US10836269B2
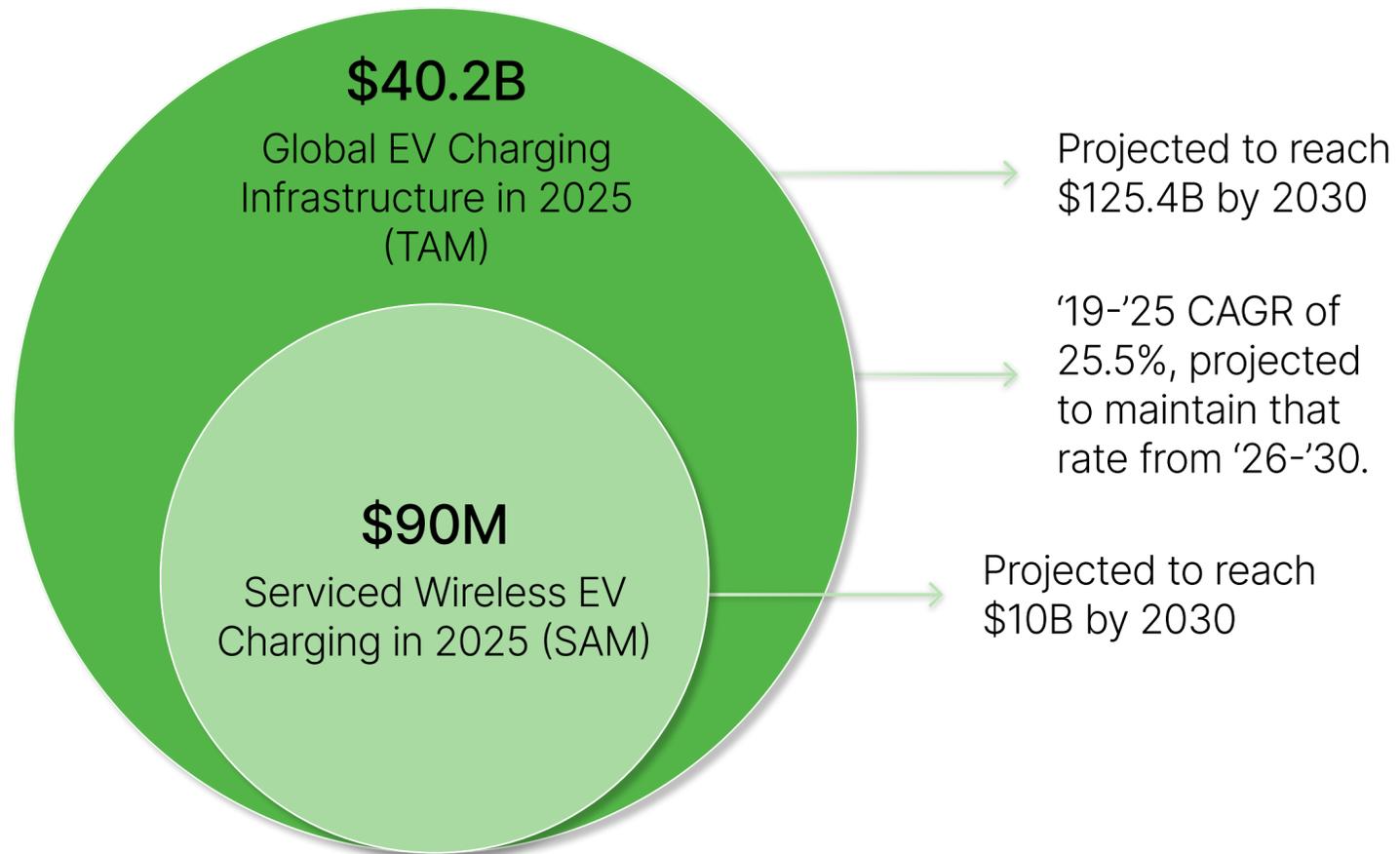
NextNRG

Market Opportunity

The North American total addressable market (TAM) for varying energy sectors is projected to grow significantly over the next 5 years.

Mobile Fuel Delivery

$500B+
U.S. Fuel Sales in 2025 (TAM)

Projected to reach $630B by 2030

$5.8B
Mobile Fuel Delivery Market (SAM)

Projected to reach $8.2B by 2030

$80.7M
EzFill Current Share (1.4% of SAM)

'19-'25 CAGR of 6.3%, projected to increase to 7.2% in '26-'30.

Microgrid

$44B
Global Microgrid Market in 2025 (TAM)*

Projected to reach $103.7B by 2030

'19-'25 CAGR of 18.5%, projected to maintain that rate from '26-'30.

$17.5B
Active U.S. Microgrid Market in 2025 (SAM)

Projected to reach $40.3B by 2030

*Energy consumers that could benefit from a microgrid.

NextNRG

Market Opportunity

Wireless EV Charging

$40.2B

Global EV Charging
Infrastructure in 2025
(TAM)

$90M

Serviced Wireless EV
Charging in 2025 (SAM)

Projected to reach
$125.4B by 2030

'19-'25 CAGR of
25.5%, projected
to maintain that
rate from '26-'30.

Projected to reach
$10B by 2030

Utility Operating Software

$9.1B

Smart Grid Software
Market in 2025 (TAM)

$3.55B

NA, Europe, & Developed
Asia Smart Grid Software
Market in 2025 (SAM)

Projected to reach
$18.2B by 2030

'19-'25 CAGR of
17%, projected to
maintain that rate
from '26-'30.

Projected to reach
$7.1B by 2030

NextNRG
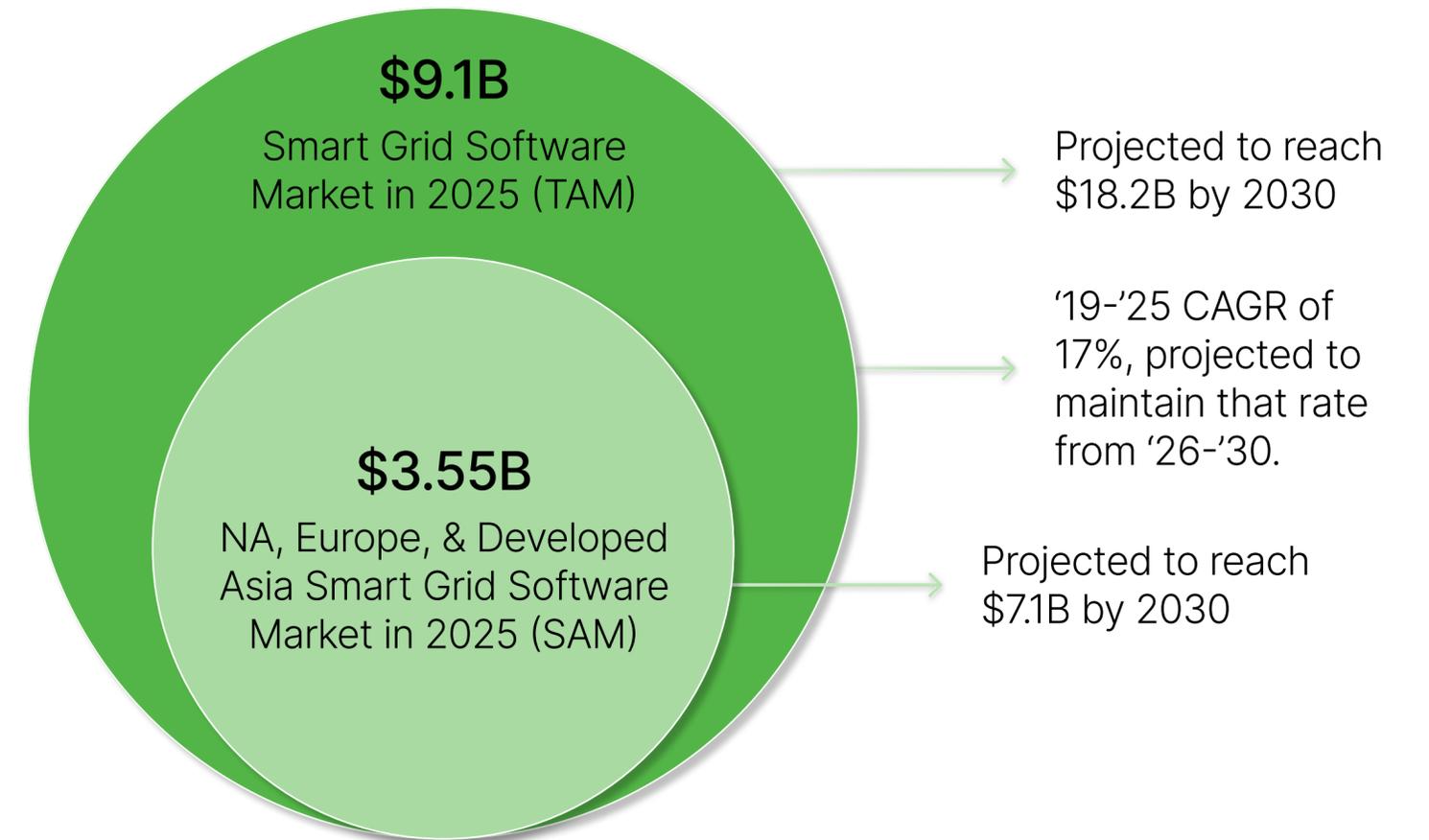
Revenue Streams

Monetizing Energy Through Intelligence, Infrastructure, Energy, and Services.

Services	Hardware Sales	Energy Sales	SaaS
Mobile Fueling: Recurring service revenue from onsite mobile refueling for fleet operators.	Microgrid Systems & Wireless EV Chargers: One-time & lease-based revenue from infrastructure deployments	Utility-Scale PPAs via Smart Microgrids: Long-term recurring revenue from clean energy production sold via contracts.	AI + The Next UOS® Licensing: High-margin, recurring revenue from grid orchestration and fleet optimization

Scalable infrastructure powered by defensible (patented) IP, delivering recurring revenue, capital efficiency, and long-term visibility.

NextNRG

Competitive Landscape

Integration	Full-Stack	Fuel Delivery Only	Traditional EPC	Microgrids-Only	Tech-Only	Grid-Only
	NextNRG	**BOOSTER**	**Schneider Electric**	**SCALE MICROGRIDS**	**WiTricity**	**AutoGrid**
Mobile Fueling	███	███				
Smart Microgrid	███		███	███		
Wireless EV Charging	███				███	███
Utility OS	███					███
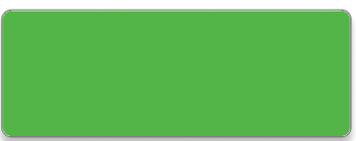
Weak ⟶ Strong

NextNRG

Executive Team

Michael D. Farkas
Founder & CEO

Michael D. Farkas is the founder and Chief Executive Officer of NextNRG. Over the last 35 years, Mr. Farkas has built a successful track record as a principal investor across a variety of industries. As a pioneer in the EV charging industry, Michael played a critical role in transforming the sector through Blink Charging, a company he founded 17 years ago and led as Executive Chairman and CEO. In addition to his work with NextNRG, Mr. Farkas is the founder and Managing Director of The Farkas Group, a privately held investment firm, and serves as Managing Director of resILience Fund Management. Mr. Farkas has investments and active involvement in agriculture, including olive oil production, reflecting his commitment to sustainability and support for local farming initiatives. In addition to his business pursuits, Mr. Farkas established the Sammy Farkas Foundation in memory of his late son. The foundation is dedicated to helping disadvantaged youth, combating antisemitism, and promoting cultural resilience worldwide.

Dr. Arif Sarwat
CTO

Dr. Sarwat is a Professor at Florida International University (FIU) and the Director of the FPL-FIU Solar Research Facility—a flagship collaboration between FIU and Florida Power & Light (FPL) focused on advancing clean energy technologies and grid modernization. A globally recognized expert in smart grids and power systems, Dr. Sarwat has played a key role in shaping the future of energy through pioneering work in grid resilience, renewable integration, and intelligent energy infrastructure. His extensive body of peer-reviewed research spans energy AI, microgrid control, cybersecurity, and fault detection, making him one of the most prominent thought leaders in the field.

Joel Kleiner
CFO

Joel Kleiner is a seasoned finance executive with extensive experience in financial strategy and operations for high-growth tech companies. As the former VP of Finance at Torii Software, Joel played a key role in securing significant funding and driving financial strategy. Previously, Joel held key finance roles at Stella Connect, where he facilitated an acquisition by Medallia Inc., and at R2Net Inc. (James Allen), where he helped raise substantial funds and close an acquisition by Signet Jewelers. Over his career, Joel has been instrumental in securing over $200 million in funding across various ventures, as well as over $400 million in acquisitions. His career also includes positions at the Government of Israel's Ministry of Finance, the SEC, and PwC.

NextNRG

Board of Directors

Michael D. Farkas
Executive Chairman
& CEO

Daniel Arbour
Director

Sean Oppen
Director

Gary Goldfarb
Chairman of The
Advisory Board

Jack Leibler
Director

Bennett Kurtz
Director

NextNRG

Supporting Team

Dr. Shahid Tufail
VP of Technology

Dr. Hugo Riggs
AI & ML Manager

Sriram Chennamaneni
ML Engineer

Yechiel Baron
In-House Counsel

James Scrivener
Microgrid Deployment Manager

Farhan Shaukat
Project Controller

Carmen Villegas
Director of Operations

Yisroel Duchman
VP of Biz Dev

Eli Green
VP of Marketing

Syed Ali Rahman
SVP Product Strategy

NextNRG

NextNRG

THANK YOU

Email: Info@NextNRG.com

Phone: (305) 786-NEXT